



WEDNESDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34616.64	+165.87	+0.48
NIFTY	10614.35	+29.65	+0.28

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.38	+1.00
HDFCBANK	95.80	-1.18
ICICIBK	8.48	+1.19
INFY	17.09	-1.89
TATA MOTOR	24.64	-0.85
WIPRO	5.15	-0.96

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-680.99
DIIs Eq (Provisional)	+508.55
FIIs Index Future	+274.81
FIIs Index Options	+2417.18
FIIs Stock Future	-65.43
FIIs Stock Options	+2.17

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	66.3622
EURO	81.0548
YEN 100	60.9800
GBP	92.5089

TOP STORY

- Fortis says TPG-Manipal Healthcare consortium revised bid, values hospital chain operator at Rs 6,322 crore. This after IHH Healthcare (read [here](#)) and KKR-backed Radiant Life Care (read [here](#)) too revised their bids.
- Ashoka Buildcon executes concession pact for Karnataka road project.
- Strides to divest holding in remaining API assets to Solara for Rs 131 crore.
- DCM Shriram Board approves expansion of PVC capacity for Rs 32 crore.
- GATI board meeting on April 26 to consider new financial/strategic partner.
- Indian Metals & Ferro Alloys says operations at Therubali plant suspended due to protests.
- Gokaldas Exports board approved opening of QIP issue at floor price of Rs 90.94 per share.
- Radiant Life revises offer for Fortis Healthcare.
- Zensar Board approves stock split of equity shares in the ratio 5:1.
- Raymond board approves Rs 300 crore development plan for 20 acres land at Thane.
- HIL Ltd starts commercial production at Gujarat plant.
- Autoline Industries in pact with Tae Sung, Korea.
- MPS to acquire Tata Interactive Systems.
- Hero MotoCorp hikes two-wheeler prices by up to Rs 625 to offset rising input cost.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24024.13	-424.56	-1.74
NASDAQ	7007.35	-121.25	-1.70
NIKKEI	22150.50	-127.62	-0.57
HANG SENG	30329.50	-306.74	-1.00
SGX NIFTY	10570.00	-49.50	-0.48

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.69	-0.01
NATURAL GAS	2.809	-0.11
GOLD	1330.30	-0.20
SILVER	16.665	-0.23
COPPER	3.132	-0.06

WORLD EVENTS

USD : Crude Oil Inventories

RESULT TODAY

BAJAJCORP, GHCL, IBREALEST, ICICIGI, M&MFIN, KSBPUMPS, STETECH, ULTRACEMCO, WIPRO



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 255.94 points, or 0.74% at the day's high of 34,706.71 in late trade. The index rose 14.72 points, or 0.04% at the day's low of 34,465.49 in morning trade.

The Nifty 50 index rose 29.65 points or 0.28% to settle at 10,614.35, its highest closing level since 5 February 2018. The Nifty rose 52.10 points, or 0.49% at the day's high of 10,636.80 in late trade. The index fell 15.70 points, or 0.15% at the day's low of 10,569 in afternoon trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.02%. The BSE Small-Cap index fell 0.13%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,480 shares fell and 1,188 shares rose. A total of 149 shares were unchanged.

Nifty likely to trade in the range of 10320-10820.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10579	10520	10455	10396	10320	10643	10702	10767	10820
USDINR	66.452	66.229	66.042	65.819	65.650	66.639	66.862	67.049	67.250



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASALCBR	GARNET TRADELINK PRIVATE LIMITED	S	110,400	384.64
BCP	ANJALI JAGDISH AHUJA	S	79,100	158.12
RMGALLOY	CHETAN RASIKLAL SHAH	S	716,000	13.55
GLCL	HIMANSHU CHANDRAKANT BHANSALI	B	20,000	35
NEWLIGHT	NIDHI DARSHAN SHAH	S	15,000	25.87

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HATHWAY	CLSA GLOBAL MARKETS PTE LTD	SELL	25544922	35.99
LIBAS	AUM SARVAGYAYA PARTNERS	BUY	42000	125.55
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Balrampur Chini, Dewan Housing, GMR Infra, Wockhardt
- **New in Ban:** Wockhardt
- **Out of Ban:** Jet Airways, JP Associates, TV18 Broadcast

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1562	1552	1543	1567	1577	1592
ADANI PORTS	392	388	384	391	395	399
AMBUJACEM	248	246	244	248	250	252
ASIANPAINT	1170	1161	1151	1171	1181	1192
AUROPHARMA	636	628	620	641	648	661
AXISBANK	505	501	496	508	512	519
BAJAJ-AUTO	2887	2859	2831	2878	2906	2925
BANKBARODA	142	141	139	143	144	146
BHARTIARTL	406	399	392	404	411	416
BHEL	88	88	87	89	90	91
BOSCH LTD	19661	19466	19271	19645	19841	20020
BPCL	384	377	370	383	389	395
CIPLA	602	596	591	601	606	610
COALINDIA	291	287	284	291	294	297
DRREDDY	2150	2125	2099	2152	2178	2205
EICHERMOT	31137	30892	30647	31196	31441	31745
GAIL	338	332	327	336	341	345
HCLTECH	1062	1047	1032	1073	1088	1115
HDFC	1860	1840	1821	1854	1873	1887
HDFCBANK	1935	1925	1914	1936	1947	1958
HEROMOTOCO	3717	3701	3685	3722	3739	3760
HINDALCO	237	232	228	236	240	244
HINDUNILVR	1460	1447	1434	1458	1471	1482
ICICIBANK	284	280	276	283	287	291
IDEA	71	70	69	71	72	72
INDUSINDBK	1877	1859	1841	1874	1892	1906
INFRA TEL	329	318	307	326	337	345
INFY	1155	1138	1121	1167	1184	1213
ITC	276	274	272	277	278	281
KOTAKBANK	1166	1156	1145	1164	1174	1183
LT	1378	1359	1341	1371	1389	1401
LUPIN	820	812	803	822	830	841
M&M	839	826	813	835	848	857
MARUTI	9065	9016	8968	9079	9128	9191
NTPC	173	172	171	173	174	176
ONGC	183	182	181	182	183	184
POWERGRID	206	205	203	206	208	210
RELIANCE	970	945	920	960	986	1001
SBIN	241	239	237	241	243	245
SUNPHARMA	518	512	507	518	523	529
TATAMOTORS	332	330	328	332	334	337
TATAMTRDVR	188	186	184	188	190	192
TATAPOWER	85	84	84	85	86	87
TATASTEEL	598	591	584	596	603	609
TCS	3386	3338	3290	3390	3438	3491
TECHM	683	675	668	687	695	707
ULTRACEMCO	4119	4086	4052	4130	4163	4207
VEDL	297	290	283	295	302	307
WIPRO	287	284	280	290	293	299
YESBANK	324	316	307	322	331	337
ZEEL	589	584	579	593	598	607



NSE CIRCULARS

NSE Download Ref No. : NSE/FAOP/37608: Adjustment of Futures and Options contracts in the security NBCC (pdf)W.e.f. April 25 , 2018

NSE Download Ref No. : NSE/DS/37604: Revocation of suspension of trading in units - on account of Interval Scheme - UTI Mutual Fund (pdf)W.e.f. suspension date

NSE Download Ref No. : NSE/SURV/37588: Trade for Trade - Power & Instrumentation (Gujarat) Limited (PIGL) (zip)W.e.f. May 08, 2018

NSE Download Ref No. : NSE/DS/37607: Electronic Bidding Platform for Issuance of Debt Securities on Private Placement Basis (zip)w.e.f. April 25, 2018

NSE Download Ref No. : NSE/CML/37602: Listing of Equity Shares of Penta Gold Limited (SME IPO) (zip)w.e.f. April 25, 2018

NSE Download Ref No. : NSE/CML/37601: Listing of Equity Shares of Bombay Super Hybrid Seeds Limited (SME IPO) (zip) w.e.f. April 25, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARSELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1270 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$64 to \$74.**
- **Stocks Turn Mixed; Treasuries Finally Breach 3%: Markets Wrap:** - Major U.S. equity indexes turned mixed as a decline in Alphabet Inc. shares weighed on investor sentiment with earnings season gathering pace. Benchmark 10-year Treasury yields pierced the 3 percent level for the first time since 2014, while the dollar retreated from the highest level since January.
- **Forex - Dollar Pauses as Boost from Treasury Yield Fades:** - The dollar took a breather on Tuesday after rising to seven week highs against a basket of the other major currencies, as a boost from rising Treasury yields faded. The dollar had strengthened across the board on Monday as the yield on 10-year U.S. Treasury notes hit its highest in more than four years at 2.998%. Yields climbed as strengthening inflation prospects added to expectations for a faster rate of monetary tightening from the Federal Reserve. The yield backed off that level on Tuesday and was last at 2.971%.
- **Oil Prices Break Key Psychological Levels Ahead of Weekly Inventory Data:** - Crude prices extended gains in midmorning trade on Tuesday, surpassing key psychological levels, as investors turned their attention toward U.S. weekly supply data.
- **Gold Rises as U.S. Dollar Falls, 10-Year Treasury Note Reaches 3%:** - Gold was higher on Tuesday, as the U.S. dollar fell and U.S. Treasury yields rose. Gold is denominated in the U.S. currency and becomes more expensive for holders of other currencies when the dollar rises.

TRENDS & OUTLOOK – DATE: 25-APR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30900	31050	31275	31590	31777
SILVER (May)	37000	38200	39400	40790	41966

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	448	453	461	468	474
ZINC (APR)	206.10	209.70	213.65	218.50	222.45
LEAD (APR)	146.60	150.10	154.15	157.90	161.55
NICKEL (APR)	900	921	947	975	999

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4320	4451	4577	4690	4845
NATURAL GAS (Apr)	172	178	183	190	195

DATA TALKS : TODAY'S ECONOMIC DATA :

CB Leading Index m/m of China, Crude Oil Inventories.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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